

**SELF-CERTIFICATION FORM**

**OPEN CALL FOR TENDERS FOR THE SELECTION OF AN EXTERNAL FINANCIAL ADVISER FOR THE  
MANAGEMENT OF THE INVESTMENTS OF THE EUROPEAN UNIVERSITY INSTITUTE'S PENSION  
RESERVE FUND**

The undersigned \_\_\_\_\_

Born on (date) \_\_\_\_\_ at (place) \_\_\_\_\_

Province \_\_\_\_\_ tax identification code \_\_\_\_\_

in his/her function as \_\_\_\_\_

for the company \_\_\_\_\_

legally established in \_\_\_\_\_

with administrative offices in \_\_\_\_\_

In submitting its offer for the tender procedure, fully accepting all liabilities inherent in this Declaration, including the awareness that false statements will incur the penalties envisaged by the existing applicable legislation,

**Declares:**

***(the declaration is done by checking the relevant boxes and, where required, completing the statements, writing clearly; in the event that the space provided is not sufficient, further documentation may be attached to this form, on condition that there is clear identification on this form of which documents are attached to it)***

*(the two following statements are alternative; check the applicable one)*

- 1)** that the Company is registered in the Company Register administered by its local branch of the Chamber of Commerce, Industry, Arts and Crafts, and Agriculture (attach extract from the Chamber's Registry):

Chamber branch: \_\_\_\_\_

registration number \_\_\_\_\_ registration date \_\_\_\_\_

name \_\_\_\_\_

Italian tax ID code \_\_\_\_\_ VAT number \_\_\_\_\_

Current legal status \_\_\_\_\_

Legally established in \_\_\_\_\_ Province of \_\_\_\_\_

Street Address \_\_\_\_\_ no. \_\_\_\_\_ C.A.P. \_\_\_\_\_

memorandum of Association dated \_\_\_\_\_ company duration \_\_\_\_\_

**or**

- that the company is under no obligation to register with the Chamber of Commerce, Industry, Arts and Crafts, and Agriculture (*in this case, attach to this Declaration a copy of the company's Memorandum of Association and its By-laws*);

**2)** That the following is a list including the company owner and/or technical director (in the case of individual ownership companies), or the company shareholders and/or technical directors (for all other types of companies)<sup>1</sup>:

Name e Surname					
Born in		Province		Date	
Tax ID code					
Role in company					

Name e Surname					
Born in		Province		Date	
Tax ID code					
Role in company					

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<sup>1</sup> List all current **technical directors, shareholders** (*only for partnerships*), **owners** (*only for individual ownership firms*), **directors with powers of representation, general partners** (*only for limited partnerships*), **sole shareholder as a natural person, or majority shareholder** (*only in the case of joint stock companies with fewer than four shareholders*) and **all those who**, regardless of their formal title and office, but based on the actual powers conferred upon them, in practice **manage the company's affairs** and are therefore in a position to influence, through their actions, the reliability of the company as a whole (e.g., executives, proxy holders, etc.).

Name e Surname				
Born in		Province		Date
Tax ID code				
Role in company				

*(the two following statements are alternative; check the applicable one)*

- 3)** that no person has resigned or been removed from any of the company's official functions, as listed at point 2 above, on any of the grounds foreseen in Article 17 of the Tender Specifications, in the year prior to the date of the launch of this tender procedure;

**Or**

- That the following persons resigned or were removed from their official functions with the company, as listed in point 2 above, on any of the grounds foreseen in Article 17 of the Tender Specifications, in the year prior to the date of the launch of this tender procedure:

Name	
Surname	
Official function	
Date of resignation/removal	

Name	
Surname	
Official function	
Date of resignation/removal	

Name	
Surname	
Official function	
Date of resignation/removal	

- 4)** That the Company has \_\_\_\_\_ (number) employees on its payroll;

- 5)** That the Company applies the terms and conditions of the following collective labour agreement(s):

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- 6)** That the Company accepts, without reservation, all the rules and provisions laid out in the Invitation Letter and in the Special Tender Specifications, including all its annexes.
- 7)** That there are no impediments to the Company's participation in public procurement tenders, and further that the Company has not been barred from entering into contracts with the Public Administration pursuant to Article 17 of the Tender Specifications.
- 8)** That it is in compliance with all obligations related to the payment of social security and insurance contributions on behalf of its employees, pursuant to the existing legislations, and as a consequence of the correct implementation of the collective labour agreements for the sector.
- 9)** That it has taken note of all general, particular and local circumstances, barring none, and of all other elements which may directly or indirectly influence the performance of the service or the calculations made in drawing up the Offer submitted with its bid; and it further declares that the Offer submitted is profitable; and that it undertakes to hold said Offer valid and binding for 6 (six) months, starting from the deadline for submission of its bid.
- 10)** That it is aware and fully in acceptance of the fact that any and all incorrect or incomplete information deliberately provided, within the context of this tender procedure, may lead to it being excluded from this and any other tender procedure managed and financed by the European University Institute;
- 11)** Authorisation from the competent authority to provide the services described in article 10, points a), b), c) and d) of the Special Tender Specifications (Annex I);
- 12)** To have extensive and demonstrable experience in the provision of services described in article 10 (a), b), c) and d), with the specifications described in article 11, 12, 13 and 14 of Special Tender Specifications (Annex I);

**13)** That it has undertaken, over the past three years (2014-2015-2016), similar services to those requested in the present call for tenders. The tenderer is required, for the main services performed in that period, to provide the name of 5 clients (Retail and/or Professional) and each total value:

YEAR	CLIENT	SERVICES DESCRIPTION	SERVICES VALUE (EUR)

**14)** To be able to supply staff with profiles in compliance with the services to provide and that are described in articles 11, 12, 13, 14 and 15 of Special Tender Specifications (Annex I);

**15)** That it is in possession of two (2) bank references from prime banks and/or financial companies included in the registers of authorized brokers, issued after the date of the Invitation to Tender and the publication of these Tender Specifications, proving that the Company has always met its obligations punctually and regularly, and that the Company possesses the economic and financial capacity to perform the services that are the object of this tender. Whether the Company can provide only one (1) bank reference, it is necessary for its Legal Representative to submit an appropriate explanation on this matter;

**16)** To have generated an annual turnover in the last 3 financial years (2014-2015-2016) of at least € 500.000 (five hundred thousand EUR);

**17)** That it authorizes the European University Institute to use the following current account in the event that it is awarded the tender.

Name of the bank:	
Complete address of the bank branch:	

Exact name of account holder:	
Full number of current account, including banking codes:	
IBAN:	
SWIFT CODE:	

**18)** That it authorizes the European University Institute to use the following contacts and addresses for any and all correspondence relating to the tender procedure (clarifications, requests for additional information, communications relating to award of tender and contract signing process, etc.):

Tel \_\_\_\_\_

E-mail address \_\_\_\_\_

Certified e-mail (PEC) \_\_\_\_\_

Name of contact person \_\_\_\_\_

Name of contact person \_\_\_\_\_

Place and date \_\_\_\_\_

Signature of Legal Representative \_\_\_\_\_

A non-authenticated photocopy of the valid ID document of the signatory is enclosed.